

## NEW PATIENT HISTORY – Dr. Gabriel - BACK

Patient Name: \_\_\_\_\_ Age: \_\_\_\_\_ DOB: \_\_\_/\_\_\_/\_\_\_\_ Date: \_\_\_/\_\_\_/20\_\_

Reason for today's visit: \_\_\_\_\_

Hand Dominance: Right Left Date of Onset: \_\_\_\_\_ Date of Injury: \_\_\_\_\_

Injury occurred at: \_\_\_ Home \_\_\_ Work \_\_\_ MVA Other: \_\_\_\_\_

This condition is: \_\_\_ New \_\_\_ Chronic \_\_\_ Recurring \_\_\_ Reinjured

**WHAT MAKES YOUR PAIN WORSE?**

- \_\_\_ Sitting
- \_\_\_ Standing
- \_\_\_ Walking
- \_\_\_ Bending
- \_\_\_ Lying
- \_\_\_ Stooping
- \_\_\_ Twisting
- \_\_\_ Coughing
- \_\_\_ Sneezing
- \_\_\_ Other

**WHAT MAKES YOUR PAIN BETTER?**

- \_\_\_ Sitting
- \_\_\_ Standing
- \_\_\_ Walking
- \_\_\_ Bending
- \_\_\_ Lying
- \_\_\_ Stooping
- \_\_\_ Twisting
- \_\_\_ Coughing
- \_\_\_ Sneezing
- \_\_\_ Other

Do you lose your balance, feel unsteadiness, frequent falls, clumsiness? \_\_\_ No \_\_\_ Yes

Do you have trouble with writing, zippers, buttons, dropping small objects? \_\_\_ No \_\_\_ Yes

\_\_\_ Difficulty with sleeping \_\_\_ Increased headaches Are you on aspirin or another blood thinner? \_\_\_ No \_\_\_ Yes

Allergies: \_\_\_\_\_

Past medical history: \_\_\_\_\_

Past surgical history: \_\_\_\_\_

Family history: \_\_\_\_\_

Social history: Do you **smoke**? \_\_\_ No \_\_\_ Yes \_\_\_ Quit \_\_\_ Packs/Day \_\_\_ How many years?

**Illicit drug** abuse/overuse: \_\_\_ Never \_\_\_ Currently \_\_\_ In the past **Alcohol**: \_\_\_ No \_\_\_ Yes \_\_\_ Occasional

Working: \_\_\_ No \_\_\_ Yes Retired: \_\_\_ No \_\_\_ Yes Occupation: \_\_\_\_\_

(please circle) **NO PAIN** 0-----1-----2-----3-----4-----5-----6-----7-----8-----9-----10 **SEVERE PAIN**

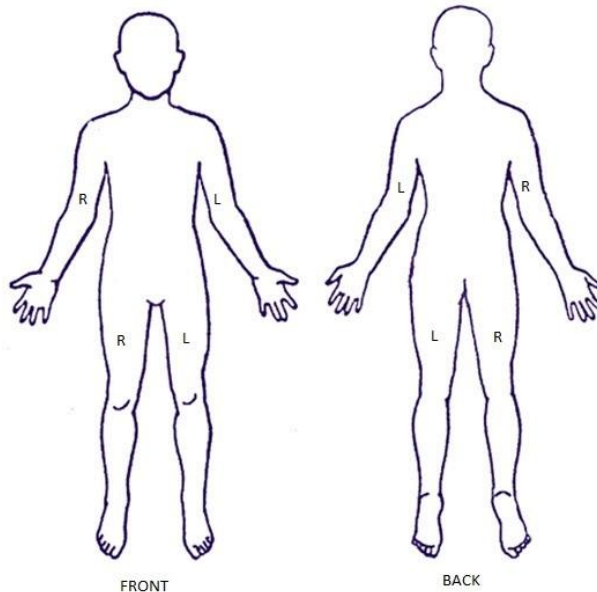
**Types of pain:**

Dull:  
uuuuuuu

Pins and Needles:  
+++++

Sharp:  
!!!!!!!!!!

Numbness:  
oooooo



Pain is:  
\_\_\_ Constant  
\_\_\_ Intermittent

**Patient signature** \_\_\_\_\_ Asst initials \_\_\_\_\_ Date \_\_\_/\_\_\_/20\_\_

**Vital Signs:** Temp \_\_\_ BP \_\_\_/\_\_\_ Pulse \_\_\_ Respirations \_\_\_ Weight \_\_\_ lbs Height \_\_\_ in. BMI \_\_\_





## MEDICAL HISTORY QUESTIONNAIRE

Please check any of the following that apply to your medical history

Patient Name \_\_\_\_\_ DOB \_\_\_\_\_ Date \_\_\_\_\_

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Headaches            | <input type="checkbox"/> Shortness of Breath   | <input type="checkbox"/> Hives                   |
| <input type="checkbox"/> Migraines            | <input type="checkbox"/> Wheezing              | <input type="checkbox"/> Chronic Rash            |
| <input type="checkbox"/> Seizures/Epilepsy    | <input type="checkbox"/> Asthma                | <input type="checkbox"/> Diabetes                |
| <input type="checkbox"/> Depression           | <input type="checkbox"/> Pneumonia             | <input type="checkbox"/> Cancer                  |
| <input type="checkbox"/> Anxiety              | <input type="checkbox"/> Tuberculosis (TB)     | <input type="checkbox"/> Weight Loss             |
| <input type="checkbox"/> Mental health issues | <input type="checkbox"/> Heartburn/Indigestion | <input type="checkbox"/> Weight Gain             |
| <input type="checkbox"/> Insomnia             | <input type="checkbox"/> Ulcer                 | <input type="checkbox"/> Measles                 |
| <input type="checkbox"/> Sleep Apnea          | <input type="checkbox"/> Abdominal Pain        | <input type="checkbox"/> Mumps                   |
| <input type="checkbox"/> Hearing Loss         | <input type="checkbox"/> Bowel Irregularity    | <input type="checkbox"/> Chickenpox              |
| <input type="checkbox"/> Ringing in the Ears  | <input type="checkbox"/> Rectal Bleeding       | <input type="checkbox"/> Whooping Cough          |
| <input type="checkbox"/> Glaucoma/Cataracts   | <input type="checkbox"/> Hemorrhoids           | <input type="checkbox"/> Polio                   |
| <input type="checkbox"/> Fatigue              | <input type="checkbox"/> Gallbladder Disease   | <input type="checkbox"/> Tetanus                 |
| <input type="checkbox"/> Stroke               | <input type="checkbox"/> Bladder Infections    | <input type="checkbox"/> Erectile Difficulties   |
| <input type="checkbox"/> Thyroid Disease      | <input type="checkbox"/> Incontinence          | <input type="checkbox"/> Blood Transfusion       |
| <input type="checkbox"/> Dizziness/Fainting   | <input type="checkbox"/> Prostate Problems     | <input type="checkbox"/> Leg Pain/Swelling       |
| <input type="checkbox"/> Weakness             | <input type="checkbox"/> Kidney Disease        | <input type="checkbox"/> Back Pain               |
| <input type="checkbox"/> Chest Pain           | <input type="checkbox"/> STD                   | <input type="checkbox"/> Bursitis/Tendonitis     |
| <input type="checkbox"/> Heart Murmur         | <input type="checkbox"/> HIV +/- AIDS          | <input type="checkbox"/> History of + Antibodies |
| <input type="checkbox"/> Heart Palpitations   | <input type="checkbox"/> Hepatitis             | <input type="checkbox"/> Other: _____            |
| <input type="checkbox"/> Heart Disease        | <input type="checkbox"/> Sexual Dysfunction    |  |
| <input type="checkbox"/> High Blood Pressure  | <input type="checkbox"/> Infertility           |  |
| <input type="checkbox"/> Low Blood Pressure   | <input type="checkbox"/> Arthritis             |  |
| <input type="checkbox"/> Circulation Problems | <input type="checkbox"/> Osteoporosis          |  |
| <input type="checkbox"/> Bleeding Tendency    | <input type="checkbox"/> Gout                  |  |
| <input type="checkbox"/> Anemia               | <input type="checkbox"/> Neck Pain             |  |





## MEDICATION POLICY

Due to the increased scrutiny by State and Federal regulators, it has become necessary to further enhance our compliance program as it relates to controlled substance prescriptions and the management of your pre and post-operative pain. Therefore, **one or all of the following conditions of treatment may be in effect** in order to receive your prescriptions with our office:

1. A signed Medication Policy Agreement
2. Random/scheduled toxicology screenings
3. Random pill count
4. Any other practice imposed conditions of care.

### By signing this Medication Policy you are agreeing to the following;

- I do not have current problems with substance abuse or dependence (addiction).
- I am not currently involved in the sale, diversion, illegal possession or transport of controlled substances.
- I agree to take my medications exactly as prescribed by my doctor.
- I agree to submit a urine specimen at my doctor's request to test for compliance.
- I agree to allow my doctor to contact family members or friends to help monitor my progress if necessary.
- I will allow other relevant healthcare providers to communicate with my physician regarding my medication use.
- I understand that NO ALLOWANCE will be made for lost or stolen prescriptions of drugs.
- If I am a female, I certify that I am not pregnant and will use appropriate measures to prevent pregnancy during the course of this treatment.
- I agree to follow the advice of healthcare providers in regard to stopping controlled substances if it is felt necessary.
- No refills of medications will be made after hours, during weekends, or during holiday periods.
- I am responsible for making an appointment or calling the office for a refill at least **72 hours** before running out of my medication.
- I will obtain my prescriptions from the following pharmacy: \_\_\_\_\_ located at \_\_\_\_\_ and give Spine Institute of Ohio permission to contact any other pharmacy to enquire about additional medications.

I have read this document, understand it, and have had all questions answered satisfactorily. I consent to the use of medications to help control my pain and I understand that this treatment will be conducted in accordance with the conditions stated above.

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

**Sharing of Medical Information**

**SPINE INSTITUTE OF OHIO**

I give the physician(s)/office staff of Spine Institute of Ohio permission to discuss my medical condition with the following individuals:

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

**Patient Authorization for Pharmacy Benefits Manager**

I authorize the physician and/or staff of Spine Institute of Ohio to request and obtain my prescription medication history from other healthcare providers, the pharmacy benefit manager, and/or any third party pharmacy payors for treatment purposes.

**Patient Authorization for Medicare Patients**

I authorize the physician and/or staff of Spine Institute of Ohio to release to Social Security Administration, Health Care Financing Administration, or its Intermediaries or Carriers any information needed for this or any Medicare claim. I permit a copy of this Authorization to be used in place of the original and request payment of medical insurance benefits either to myself or to the party who may cause Medicare payment information to cross over automatically to my supplement insurer. I understand that I am financially responsible for any services deemed non-covered by Medicare.

**Patient Authorization for PPO and HMO Patients**

I authorize the physician and/or staff of Spine Institute of Ohio to release to my insurance company or its representative any information including the diagnosis and records of any treatment or examination rendered to me during medical or surgical care. I authorize and request my above named Insurance Company to pay directly to Spine Institute of Ohio the amount due for medical or surgical services. I understand that I am financially responsible for any services deemed non-covered by my Insurance company.

**Financial Policy for All Patients**

We will file your insurance claim to the insurance company as a courtesy to you. After hearing from your insurance company we will sent you a bill that reflects your balance due. Payment in full is expected at this time. Copayments are due at the time of the visits. Patients without insurance will be required to pay for services at the time of the visit. If necessary, payment arrangement for the remainder of the balance will be made. For personal injury involving legal action, we will not hold your account for settlement of a legal suit. We accept cash, check, Visa, and MasterCard. There will be a \$30.00 fee for all returned checks. Refunds from services charged on a credit card will be returned to the same credit card. I understand that I am financially responsible for services rendered in the office and surgical procedures. Failure to pay for services or any residual account balance that is not pain will be placed to a collection agency and possibly negatively affect my credit report. I authorize my insurance benefits to be paid directly to Spine Institute of Ohio. I authorize the release of any information by the Spine Institute of Ohio and/or Billing Contractor Agency to my insurance carrier, pertinent to my health insurance claim. I understand that I am financially responsible for this account unless other arrangements have been made. Also, to release any medical information that may be necessary to request claim reimbursement from the insurance carriers or other payers to whom claims have been or are being submitted.

If you are a no show for your appointment, you must pay a \$25.00 rescheduling fee prior to rescheduling your next appointment. Payment can be made via cash or credit card only.

I, the undersigned, agree that if payment on this patient's account is not made, I will pay reasonable attorney's fees and collection fees incurred for the collection process. I authorize the release of credit information to the appropriate information gathering services.

There will be a fee for filling out forms of \$25.00 per form (disability, etc.), the fee to be paid in advance. It may take up to a week to fill out the form, and we will notify you when it is done.

I certify that I have read the forgoing and I am the patient or am duly authorized to execute the above agreement for the patient and accept its terms.

Responsible Party: \_\_\_\_\_ Relationship to patient: Self    Parent    Guardian

Patient Signature: \_\_\_\_\_ Printed Name: \_\_\_\_\_ Date: \_\_\_\_\_

**Special Accommodation Authorization**

If a patient requires an accommodation for their appointment, the individual or his/her representative must notify Spine Institute of Ohio of the needed accommodation one week prior to the first new patient appointment. Subsequent appointments also require one week's notice. Under the American with Disabilities Act, "Providers are responsible for incurring all costs of providing reasonable aid and cannot pass that charge onto the patient or to his/her insurance company." If a patient who has requested accommodations does not provide a minimum of 24 hours notice to cancel the appointment or does not show to the scheduled appointment, all charges incurred by Spine Institute of Ohio is the patient's responsibility.

**Signature**

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent/Guarantor/Guardian Signature: \_\_\_\_\_

**SF-12©****Patient Questionnaire**

Patient Initials: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Patkey: \_\_\_\_\_

Surgeon Name: Josue P. Gabriel, M.D.

Date: \_\_\_\_\_

Examination Period: \_\_\_\_\_ Preop (1) \_\_\_\_\_ 1 Year (3)  
\_\_\_\_\_ Immediate postop (2) \_\_\_\_\_ 3 Year (4)\_\_\_\_\_ 5 Year (5)  
\_\_\_\_\_ Other (specify)(6): \_\_\_\_\_**SF-12©**

This information will help your doctors keep track of how you feel and how well you are able to do your usual activities. Answer every question by placing a checkmark on the line in front of the appropriate answer. It is not specific for arthritis. If you are unsure about how to answer a question, please give the best answer you can and make a written comment beside your answer.

1. In general, would you say your health is:

- \_\_\_\_\_ Excellent (1)      \_\_\_\_\_ Fair (4)  
 \_\_\_\_\_ Very Good (2)      \_\_\_\_\_ Poor (5)  
 \_\_\_\_\_ Good (3)

The following two questions are about activities you might do during a typical day. Does YOUR HEALTH NOW LIMIT YOU in these activities? If so, how much?

2. MODERATE ACTIVITIES, such as moving a table, pushing a vacuum cleaner, bowling or playing golf:

- \_\_\_\_\_ Yes, limited a lot (1)  
 \_\_\_\_\_ Yes, limited a little (2)  
 \_\_\_\_\_ No, not limited at all (3)

3. Climbing SEVERAL flights of stairs:

- \_\_\_\_\_ Yes, limited a lot (1)  
 \_\_\_\_\_ Yes, limited a little (2)  
 \_\_\_\_\_ No, not limited at all (3)

During the PAST 4 WEEKS have you had any of the following problems with your work or other regular activities AS A RESULT OF YOUR PHYSICAL HEALTH?

4. ACCOMPLISHED LESS than you would like:

- \_\_\_\_\_ Yes (1)      \_\_\_\_\_ No (2)

5. Were limited in the KIND of work or other activities:

- \_\_\_\_\_ Yes (1)      \_\_\_\_\_ No (2)

During the PAST 4 WEEKS, were you limited in the kind of work you do or other regular activities AS A RESULT OF ANY EMOTIONAL PROBLEMS (such as feeling depressed or anxious)?

6. ACCOMPLISHED LESS than you would like:

- \_\_\_\_\_ Yes (1)      \_\_\_\_\_ No (2)

7. Didn't do work or other activities as CAREFULLY as usual:

- \_\_\_\_\_ Yes (1)      \_\_\_\_\_ No (2)

8. During the PAST 4 WEEKS, how much did PAIN interfere with your normal work (including both work outside the home and housework)?

- \_\_\_\_\_ Not at all (1)      \_\_\_\_\_ Quite a bit (4)  
 \_\_\_\_\_ A little bit (2)      \_\_\_\_\_ Extremely (5)  
 \_\_\_\_\_ Moderately (3)

The next three questions are about how you feel and how things have been DURING THE PAST 4 WEEKS. For each question, please give the one answer that comes closest to the way you have been feeling. How much of the time during the PAST 4 WEEKS –

9. Have you felt calm and peaceful?

- \_\_\_\_\_ All of the time (1)      \_\_\_\_\_ Some of the time (4)  
 \_\_\_\_\_ Most of the time (2)      \_\_\_\_\_ A little of the time (5)  
 \_\_\_\_\_ A good bit of the time (3)      \_\_\_\_\_ None of the time (6)

10. Did you have a lot of energy?

- \_\_\_\_\_ All of the time (1)      \_\_\_\_\_ Some of the time (4)  
 \_\_\_\_\_ Most of the time (2)      \_\_\_\_\_ A little of the time (5)  
 \_\_\_\_\_ A good bit of the time (3)      \_\_\_\_\_ None of the time (6)

11. Have you felt downhearted and blue?

- \_\_\_\_\_ All of the time (1)      \_\_\_\_\_ Some of the time (4)  
 \_\_\_\_\_ Most of the time (2)      \_\_\_\_\_ A little of the time (5)  
 \_\_\_\_\_ A good bit of the time (3)      \_\_\_\_\_ None of the time (6)

12. During the PAST 4 WEEKS, how much of the time have your PHYSICAL HEALTH OR EMOTIONAL PROBLEMS interfered with your social activities (like visiting with friends, relatives, etc.)?

- \_\_\_\_\_ All of the time (1)      \_\_\_\_\_ Some of the time (4)  
 \_\_\_\_\_ Most of the time (2)      \_\_\_\_\_ A little of the time (5)  
 \_\_\_\_\_ A good bit of the time (3)      \_\_\_\_\_ None of the time (6)

Surgeon Signature \_\_\_\_\_

Date \_\_\_\_\_



# Oswestry Disability Index for Back Pain

Patient Name \_\_\_\_\_ DOB \_\_\_\_\_ Date \_\_\_\_\_

Please read: This questionnaire is designed to give us information as to how your back pain has affected your ability to manage everyday life activities. Please answer every section and circle the ONE CHOICE that most applies to you. We realize that you may feel that more than one statement relate to you, but please just circle the one choice which closely describes your problem *right now*.

## Section 1 – Pain intensity

- A. My pain is mild to moderate. I do not need painkillers.
- B. The pain is bad, but I manage without taking painkillers.
- C. Painkillers give complete relief from pain.
- D. Painkillers give moderate relief from pain.
- E. Painkillers give very little relief from pain.
- F. Painkillers have no effect on the pain.

## Section 2 – Personal Care (washing, dressing, etc.)

- A. I can look after myself without causing extra pain.
- B. I can look after myself normally, but it causes extra pain.
- C. It is painful to look after myself and I am slow and careful.
- D. I need some help but manage most of my personal care.
- E. I need help everyday in most aspects of self-care.
- F. I do not get dressed. I wash with difficulty and stay in bed.

## Section 3 – Lifting

- A. I can lift heavy weights without extra pain.
- B. I can lift heavy weights but it gives extra pain.
- C. Pain prevents me from lifting heavy weights off the floor, but I can if they are conveniently positioned, for example on a table.
- D. Pain prevents me from lifting heavy weights, but I can manage light to medium weights if they are conveniently positioned.
- E. I can lift very light weights.
- F. I cannot lift or carry anything at all.

## Section 4 – Walking

- A. I can walk as far as I wish.
- B. Pain prevents me from walking more than 1 mile.
- C. Pain prevents me from walking more than ½ mile.
- D. Pain prevents me from walking more than ¼ mile.
- E. I can walk only if I use a cane or crutches.
- F. I am in bed or in a chair for most of every day.

## Section 5 – Sitting

- A. I can sit in any chair for as long as I like.
- B. I can sit in my favorite chair only, but for as long as I like.
- C. Pain prevents me from sitting for more than 1 hour.
- D. Pain prevents me from sitting for more than ½ hour.
- E. Pain prevents me from sitting for more than 10 minutes.
- F. Pain prevents me from sitting at all.

## Section 6 – Standing

- A. I can stand as long as I want without extra pain.
- B. I can stand as long as I want, but it gives me extra pain.
- C. Pain prevents me from standing for more than 1 hour.
- D. Pain prevents me from standing for more than ½ hour.
- E. Pain prevents me from standing for more than 10 minutes.
- F. Pain prevents me from standing at all.

## Section 7 – Sleeping

- A. Pain does not prevent me from sleeping well.
- B. I sleep well but only when taking medicine.
- C. Even when I take medication I sleep for less than 6 hours.
- D. Even when I take medication I sleep for less than 4 hours.
- E. Even when I take medication I sleep for less than 2 hours.
- F. Pain prevents me from sleeping at all.

## Section 8 – Social Life

- A. My social life is normal and causes me no extra pain.
- B. My social life is normal but increases the degree of pain.
- C. Pain affects my social life by limiting only my more energetic interests, such as dancing, sports, etc.
- D. Pain has restricted my social life and I do not go out as often.
- E. Pain has restricted my social life to my home.
- F. I have no social life because of pain.

## Section 9 – Sexual Activity

- A. My sexual activity is normal and causes no extra pain.
- B. My sexual activity is normal but causes some extra pain.
- C. My sexual activity is nearly normal but is very painful.
- D. My sexual activity is nearly absent because of pain.
- E. Pain prevents any sexual activity at all.

## Section 10 – Traveling

- A. I can travel anywhere without extra pain.
- B. I can travel anywhere but it gives me extra pain.
- C. Pain is bad, but I manage journeys over 2 hours.
- D. Pain restricts me to journeys of less than 1 hour.
- E. Pain restricts me to necessary journeys under ½ hour.
- F. Pain prevents traveling except to the doctor/hospital.

Score % \_\_\_\_\_

Signature \_\_\_\_\_

